# **Contract Repository User Manual**

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## Important Links and Contacts

- MyRM Link
- <u>Research Contracts Webpage Link</u>
- <u>Research Request Form</u>
- Research Systems Team contact: <a href="mailto:research.information@unisa.edu.au">research.information@unisa.edu.au</a>
- Research Contracts Team contact: <u>research.contracts@unisa.edu.au</u>

## Stage 1: Create a Contract Record when a contract request is received

#### Step 1 Log into MyRM

	research master enterprise
Username	
Password	
	Login

• Log into MyRM using the <u>link</u> below with your university credential

## Step 2 Navigate to Contracts Module

• After logging in, Click on "Contracts" under the "Contracts" heading on the left-hand menu

€	ResearchMaster
♠	Home
<u>~</u>	Projects
<b>*</b>	Contracts
	Contracts

## Step 3 Create a New Contract

• Click on "New" to create a new contract.

€	ResearchMaster	👫 Home	Contracts	Search					
♠	Home	<b>Q</b> Find	🖉 Clear	🖺 Save	C Open	+ New	よ Export	lll Reports	Colum
<u>~</u>	Projects	Basic	Advanced	Results					Saved Seard
i a	Contracts	Contract	Code		Contract T	уре	C	urrent	
	Contracts				Please	e Select	~	Only Current	
		Contract	Title						
		Primary (	Contact						
		Primary (	Org. Unit						

Result: A new Contract page appears

Home Contracts Search Contracts			Help HOSNY003 -
🖺 Save 🕂 New 🔇 Previous 📏 Next			<ul> <li>Audit Details</li> </ul>
Contract Code Contract Security Type * Contract Status * General  Title *	Current? Yes Contract Type * Not Specified	Allocation Code (RO Use only) Governing Law and Jurisdiction South Australia	
Lead UniSA Investigator Primary Org. Unit Funding Awarded/Notified Date Contract Start Date	Contract End Date		
Legal Review Required? LMID Yes Financial Value (eg. \$50000USD or -\$50000USD, a positive value in going funding)	dicates in-coming funding while a	negative value indicates out-	
Comments Personnel Org. Units Partner Organisation Documents	Linked Projects Linked Contract	s Notes	Add Delete Export

### Step 4 Enter the Title and Save

- 1) Enter the tile of the contract or the title of the project if the contract is associated with an existing research project/Expression of Interest form
- 2) Click "Save"

ResearchMaster 🛛 🖌 🖷 Ho	ome Contracts Search Contracts	5
Save + New < Previous	> Next	
Contract Code		Current?
		Yes
Contract Security Type *	Contract Status *	Contract Type *
General 🗸	In Negotiation	Not Specified
Demo Purpose - CRA to age analy	sis with Monash University	
Lead UniSA Investigator	Primary Org. Unit	
Funding Awarded/Notified Date	Contract Start Date	Contract End Date
Legal Review Required?	LMID	

Result: The Contract is saved, and the Contract Code is generated.

ResearchMaster	ome Contracts Search Con	tracts		
Save + New < Previous	> Next			
Saved successfully.				
Contract Code		Current?	Allocation	Code (RO Use only)
900553		Yes		
Contract Security Type *	Contract Status *	Contract Type *	Governing	Law and Jurisdiction *
General 🗸	In Negotiation	✓ Not Specified	✓ South A	Australia 🗸 🗸
Title *				
A				
Demo Purpose - CRA to age analy	rsis with Monash University			
		1		
Lead UniSA Investigator	Primary Org. Unit			
Funding Awarded/Notified Date	Contract Start Date	Contract End Date		
Legal Review Required?	LMID			

Step 5 Enter Lead UniSA Investigator and their Primary Org.Unit

Note: the Lead UniSA Investigator field is used to capture the lead researcher that is listed on the contract. However, the Lead UniSA Investigator and the Primary Org. Unit fields are always grayed out and you cannot directly into these two fields.

Follow these steps to populate them:

1) Under the "Personnel" tab, click "Add" at the far right

Note: if the "Add" button is not activated, Click the "Save" button on the top to activate the "Add" button

Title *					
<b>A</b>					
Demo Purpose - CRA to age ana	lysis with Monash University				
Lead UniSA Investigator	Primary Org. Unit				
Funding Awarded/Notified Date	Contract Start Date	Contract End Date			
C					
Legal Review Required?	LMID				
Yes					
Financial value (eg. \$5000005D or -	\$5000005D, a positive value indicates in-	oming running while a negative value in	dicates out-going runding)		
Comments					
Democrat					
Org. Units Partner	Organisation Documents Linked Pro	ects Linked Contracts Notes			
					Add Delete Export
Order	† Person Code	Preferred F	Ill Name Posit	ion	Current?
		No.	0.00.0		

2) Use the "Person Code" field to search for the lead researcher by clicking the adjacent arrow.

ResearchMaster * Home	📏 Contracts Search 👌 Contracts: 900553 - Demo Pe	urpose - CRA to age analysis with Monash Univers	ity Personnel
🖺 Save 🔸 New 🔇 Previous	> Next		
Person Code *		Order * Current?	
		✓ 1 Yes	
Preferred Title	Preferred Full Name	Gender	Primary Contact?
Not Specified	~	Not Specified	✓ Yes
Position	Туре	Campus	Primary Member?
Not Specified	<ul> <li>Scholarship Recipient</li> </ul>	✓ Not Specified	✓ Yes
Person's Role			
External Amiliations 🔺			
Ext. Org. Code	Organisation		
	×		
Contract Personnel Org. Unit	Barconnal Contact Datails		
Contract	Personner contact Details		

3) Change the "Search On" dropdown list to "**Full Name"** and enter the part or full name of the lead researcher

erson Code *		(	Order *	Current?
		~	1	Yes
Area  Area  Including Personnel	Search On Operator Value Full Name  Value Vicky	Cre	ate Searc	h Clear
Code	Title			
	- 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10			
	the State of State State State			
Page Size 5 10 25	Page 1 of 10256 (5127	7 items) 1 2	3 4 5	10256

4) Click Search and select the appropriate researcher

Person Code *					Order *	Current?
					✔ 1	Yes
Area	a Personnel 🗸	Search On Full Name	Operator Includes 🗸	Value vicky l		
Code			Title		Create	Clear
126197			Miss Vicky Li	ао		
Page Size 5 10 25			·		Page 1 of	f 1 (5 items) 1

### Result: the selected researcher information has populated the fields in the personnel page

Person Code *		C	rder * Curre	nt?	
🗙 126197 - Miss Vicky Liao		◄ ]	1 Y	es	
Preferred Title	Preferred Full Name	G	iender		Primary Contact
Miss	✓ Miss Vicky Liao		Female	~	Yes
Position	Туре	c	ampus		Primary Membe
Not Specified	✓ Internal	~][	Not Specified	~	Yes
Person's Role					
External Affiliations 🔺					
Ext. Org. Code	Organisation				
0001 - Australian Catholic University Limited	Vicky Test				

#### 5) Click "Save"

ResearchMaster # Home Contracts Se	earch Contracts: 900553 - Demo Purpose -	CRA to age analysis with Monash University	Personnel
			, e.soniet
🖺 Save 🕂 New 🔇 Previous 📏 Next			
Saved successfully.			
Person Code *		Order * Current?	
126197 - Miss Vicky Liao		V 1 Yes	
Preferred Title	Preferred Full Name	Gender	Primary Contact?
Miss 🗸	Miss Vicky Liao	Female	✓ Yes
Position	Туре	Campus	Primary Member?
Not Specified 🗸	Internal	✓ Not Specified	✓ Yes
Person's Role			
External Affiliations			
Ext. Org. Code	Organisation		
× 0001 - Australian Catholic University Limited V	Vicky Test		
Contract Personnel Org. Unit Contract Personnel Conta	act Details		
Code	Î Name	Percentage	Primary?
ORC	Research Office	100	*
		I	

6) Return to the previous page using the breadcrumb trail – Click the part that starts with Contract:900553)

Research Office     Image: Internal Affiliations -     Ext. Org. Code     Organisation     Vicky Test     Contract Personnel Contract Details		oarch Contracte: 000552 Domo Burnoso	CPA to ago apalysis with Mopach University	Personnel	
Save + New  Previous Net  Save + New  Previous Net Save + New  Previous Net Save + New  Previous Net Save + New  Previous P		contracts, 900555 - Demo Purpose -	-cox to age analysis with Monash Oniversity	Personner	
Saved successfully.     Person Code *        126197 - Miss Vicky Llao                    Preferred Title   Person Code * <td>🖺 Save 🕇 New 🔇 Previous 📏 Next</td> <td></td> <td></td> <td></td> <td></td>	🖺 Save 🕇 New 🔇 Previous 📏 Next				
Saved successfully.     Person Code *     1     126197 - Miss Vicky Liao     Preferred Title       Preferred Full Name   Gender          Preferred Full Name   Gender      Miss       Preferred Full Name   Gender      Preferred Full Name    Gender   Premale          Primary Contact?       Primary Member?   Not Specified      Preson's Role        External Affiliations -   Ext. Org. Code   Organisation   * 0001 - Australian Catholic University Limited    Organisation   * Vicky Test       Contract Personnel Org. Unit    Code   1      Name   Percentage   Primary?					
verson Code * Order * Current?   126197 - Miss Vicky Liao 1 Yes   verson Code *   Miss • Miss Vicky Liao   verson Stole   verson's Role   verson's Role   external Affiliations -   verson's Code   Organisation   verson's Role   contract Personnel Org. Unit   Code   Name   Percentage   Primary?	<ul> <li>Saved successfully.</li> </ul>				
126197 - Miss Vicky Liao I   Preferred Title Preferred Full Name   Gender Primary Contact?   Miss Miss Vicky Liao   Pemale Yes   Position Type   Campus Primary Member?   Not Specified Internal   Person's Role    External Affiliations   Code   Organisation   * 0001 - Australian Catholic University Limited   Vicky Test    Contract Personnel Org. Unit Contract Personnel Contact Details  ORC   Research Office    10	'erson Code *		Order * Current?		
Preferred Title Preferred Full Name Gender Primary Contact?  Miss Vicky Liao Female Ves Primary Member? Not Specified Ves Primary Member? Not Specified Ves Preson's Role  External Affiliations -  Ext Org. Code Organisation  * 0001 - Australian Catholic University Limited Vicky Test Contract Personnel Org. Unit Contract Details  Code Name Percentage Primary?	126197 - Miss Vicky Liao		V 1 Yes		
Miss <ul> <li>Miss</li> <li>Miss Vicky Liao</li> </ul> Position <li>Type</li> <li>Campus</li> <li>Primary Member?</li> <li>Not Specified</li> <li>Yes</li> Position Type   Not Specified Internal   Not Specified Yes      Person's Role      External Affiliations _    Ext Org. Code Organisation   * 0001 - Australian Catholic University Limited   Vicky Test   Contract Personnel Org. Unit   Contract Personnel Contact Details   Code   Name   Percentage   Primary?	Preferred Title	Preferred Full Name	Gender	Primary Contact?	
Position Type Campus Primary Member? Not Specified V Internal Not Specified Ves Person's Role External Affiliations - Ext. Org. Code Organisation ¥ 0001 - Australian Catholic University Limited Vicky Test Contract Personnel Org. Unit Contract Details Contract Personnel Contact Details	Miss 🗸	Miss Vicky Liao	Female	✓ Yes	
Not Specified     Person's Role   External Affiliations - Ext. Org. Code      Organisation     * 0001 - Australian Catholic University Limited     Vicky Test     Contract Personnel Org. Unit   Contract Personnel Contact Details   Code     Name   Percentage      Percentage     Primary?	osition	Туре	Campus	Primary Member?	
Person's Role   External Affiliations -   External Affiliations -   Ext. Org. Code   Organisation   * 0001 - Australian Catholic University Limited   Vicky Test	Not Specified 🗸	Internal	✓ Not Specified	✓ Yes	
External Affiliations -  Ext. Org. Code Organisation Vicky Test Contract Personnel Org. Unit Contract Personnel Contact Details  Code I Name Percentage Primary?  OC Research Office 100	'erson's Role				
External Affiliations   Ext. Org. Code Organisation Vicky Test Contract Personnel Org. Unit Contract Personnel Contact Details  Code I Name Percentage Primary?  ORC Research Office 100 V					
Ext. Org. Code Organisation          x 0001 - Australian Catholic University Limited       Vicky Test         Contract Personnel Org. Unit       Contract Personnel Contact Details         Code       1         Name       Percentage         Primary?         Image: Code       100	external Affiliations 🔺				
x 0001 - Australian Catholic University Limited     Vicky Test       Contract Personnel Org. Unit     Contract Personnel Contact Details       Code     1       Name     Percentage       Primary?       Image: Code     100	ixt. Org. Code	Organisation			
Contract Personnel Org. Unit Contract Personnel Contact Details	× 0001 - Australian Catholic University Limited 🗸	Vicky Test			
Contract Personnel Contract Personnel Contact Details       Code     Name     Percentage     Primary?       C*     ORC     Research Office     100     ✓	Contract Personnal Org. Lipit				
Code     Name     Percentage     Primary?       Image: Code     Research Office     100     Image: Code	Contract Personnel Org. Unit Contract Personnel Cont	tact Details			
Code     Name     Percentage     Primary?       Image: Code     Research Office     100     Image: Code					
□ C <sup>*</sup> ORC Research Office 100 ✓	Code	† Name	Percentage	Primary?	
	ORC	Research Office	100	~	
		1	1		

Result: The Lead UniSA Investigator and the Primary Org. Unit fields have been populated

ResearchMaster # Home Contracts Search Contract	s			Help HOSNY003
🖺 Save 🕂 New < Previous 🖒 Next				<ul> <li>Audit Detail</li> </ul>
Contract Code	Current?	Allocation Code (RO Use only)		
900553	Yes			
Contract Security Type * Contract Status *	Contract Type *	Governing Law and Jurisdiction	*	
General 🗸 In Negotiation 🗸	Not Specified 🗸	South Australia	~	
Title *				
Demo Purpose - CRA to age analysis with Monash University				
Lead UniSA Investigator Primary Org. Unit				
Miss Vicky Liao Research Office				
Funding Awarded/Notified Date Contract Start Date	Contract End Date			
Legal Review Required? LMID				
Yes				
Financial Value (eg. \$50000USD or -\$50000USD, a positive value indicates in-	coming funding while a negative value	indicates out-going funding)		
Comments				
Personnel Org, Units Partner Organisation Documents Linked Pro	jects Linked Contracts Notes			
				Add Delete Export
Order 1 Person Code	Preferred	Full Name	Position	Current?
□         ☑         1         126197	Miss Vicky	Liao	Not Specified	✓

Note: Only the lead researcher is required If multiple researchers are listed on the contract

### Step 6 Enter Funding Awarded/Notified Date if Related to a Grant

• Enter this date If this contract is related to a sponsor research or contract research. The date should indicate when the contract was officially awarded. If the exact award date is not clear, enter the date when you were notified the contract was awarded.

Contract Code		Current?	Allocation Code (RO Use only	)
900553		Yes		
Contract Security Type *	Contract Status *	Contract Type *	Governing Law and Jurisdictio	on *
General	<ul> <li>In Negotiation</li> </ul>	✓ Not Specified	✓ South Australia	~
Title *				
Demo Purpose - CRA to age ana	lysis with Monash University			
Lead UniSA Investigator	Primary Org. Unit			
Miss Vicky Liao	Research Office			
Funding Awarded/Notified Date	Contract Start Date	Contract End Date		
G	9			
Legal Review Required?	LMID			
Yes				

## Step 7 Enter the Linked Project if Associated with an Existing Research Project

1) Under the "Linked Project" tab, click "Add" at the far right.

Personnel	Org. Units	Partner Organisation	Docume	nts Linked Projects	Linked Contracts	Notes		
							Add Delete	Export
	Projec	ct Code	† Proje	t Title	Project Status		Relationship Type	
				No Item	S			

2) Use the "Project Code" field to search for an existing research project by clicking the adjacent arrow.

Home Contrac	cts Search	Contracts: 900554 - AC	Linked Projects			Help LIMDAK 🕶
🖺 Save 🔸 New						🕗 Audit Details
Project Code *			~	Relationship Type Not Specified	Project S	tatus
Project Title				Start Date	End Date	
Comments						
Project Code		Project Title		Project Status	Relations	ship Type
			No I	tems		
Page Size 10 25	50					Page 1 of 1 (0 items) 1

#### 3) Change the "Search On" dropdown list to "Project Code" and enter the project code

Note: you can search for the title of the project by choosing the "Project Title" in the "Search On" dropdown list

Project Code *			Relation	ship Type	e	
		~	Not 9	Specified		
Area	Search On Operator Value					
X Including Projects	Project Code 👻 Includes 👻 111520					
+				Search		lear
Code	Title					
0000031596	and an integration of	-		-		÷.
0000031598	and an energy constraint for					
0000031599	and the same strongs associated					
0000031600	to the same receipt constraints on					
0000031601	and the second second second second					
Page Size 5 10 25	Page 1 of 167 (834 items)	1 2	. 3	4 5		167

#### 4) Click "Search" and select the appropriate project

Proje	ect Code *				Relation	nship Type	
					✓ Not :	Specified	`
		Area	Search On	Operator	Value		
×	Including	Projects	✓ Project Code	Includes	✔ 111520		
+						Search	Clear
Co	de			Title			
111	1520						
Page	e Size 5 10	25				Page 1 of 1 (1	items) 1

#### Result: the selected project information has populated the fields in the linked project page

🗰 Home 👌 Contracts Search 〉 Contracts: 900553 - Demo Purpose - CRA to age	e analysis with Monash University Linked F	Projects	
🖺 Save 🕇 New			
Project Code *	Relationship Type		Project Status
st 111520 - Online textual data for travel behaviour modelling	✓ Not Specified	~	Application
Project Title	Start Date	End Date	
Online textual data for travel behaviour modelling	01/01/2024	31/12/2026	
Comments			
Project Code 1 Project Title	Project Status		Relationship Type

#### 5) Click "Save"

🗰 Home 🛛 Contracts Search 👌 Contracts: 900553 - Demo Purpose - CRA to age analysis with M	onash University Linked Projects	
🖺 Save 🕂 New		
Saved successfully.		
Project Code *	Relationship Type	Project Status
111520 - Online textual data for travel behaviour modelling	Not Specified	✓ Application
Project Title	Start Date End Date	
Online textual data for travel behaviour modelling	01/01/2024 31/12/2	026
Comments		
Project Code	Project Status	Relationship Type

6) Return to the previous page using the breadcrumb trail – Click the part that starts with Contract:900553)

🖷 Home 🛛 Contracts Search 🔪 Contracts: 900553 - Demo Purpose - CRA to age analysis with M	Ionash University Linked Projects	
🖺 Save 🔸 New		
• Saved successfully.		
Project Code *	Relationship Type	Project Status
111520 - Online textual data for travel behaviour modelling	Not Specified	✓ Application
Project Title	Start Date End Date	
Online textual data for travel behaviour modelling	01/01/2024 31/12/2	2026
Comments		
Project Code † Project Title	Project Status	Relationship Type

#### Result: The Linked Project record has been listed under the Linked Project tab

Personnel	Org. Units	Partner Organisation	Documents	Linked Projects	Linked Contracts	Notes					
									Add	Delete	Export
	Projec	Project Code 1		Project Title			Project Status		Relationship Type		
	0 111520 Online		Online textual data for travel behaviour Application Not Specified								

## Step 8 Enter Non-Mandatory Information if Available

Contract Code			Current?		Allocation Code (RO Use only)
900553			Yes		<b>_</b>
Contract Security Type *	Contract Status *		Contract Type *		Governing Law and Jurisdiction *
General 2	✓ In Negotiation	3.	Not Specified	•	South Australia 5 🗸
Title *					
Demo Purpose - CRA to age analys	sis with Monash University				
ead UniSA Investigator	Primary Org. Unit				
Miss Vicky Liao	Research Office				
Funding Awarded/Notified Date	Contract Start Date		Contract End Date		
egal Review Required?	LMID				
egal Review Required?	LMID				

1. Allocation Code: this field is used to enter the allocation code of the staff member who are working on the contract, so far it is only used by the research office, but this field is useful when you are creating a contract record on behalf of another staff member who are working on the contract, you wish to record this staff member. if you wish to use this field, please contact Research Systems Team at research.information@unisa.edu.au to register an allocation code.

- 2. Contract Access Security: this field defines the level of security of the contract, it is either General or High Sensitive, if High Sensitive is selected, only people has been granted with this level of access will be able to view the contract record.
- 3. Contract Status: this field indicates where the contract is at, it is In Negotiation by default, and will be updated accordingly when the contract is complete at later stage.
- 4. Contract Type: this field indicates the type of the contract and you can choose from a defined list. If you cannot find the type of contract you are creating, please contact research.contracts@unisa.edu.au.
- 5. Governing Law and jurisdiction: this field stipulates the applicable law for this contract, defaulting to South Australian law. However, alternative options are as following:
  - "Other Domestic" indicates Australian states or territories other than South Australia
  - "International" indicates the international law
  - "Silent" indicates that the contract does not explicitly mention a governing law
- 6. Comments: this field can be used if you have any additional note you wish to record

Note: You are not required to enter the above fields at this stage. However, we encourage you to do so, as this information may be beneficial even it is subject to change later on

Stage 2: Update the Contract Record when the Contract is Fully Signed

Step 1: Repeat the Step 1-2 in Stage 1 to log into MyRM Step 2: Locate the contract created in Stage 1

1) Search for the contract using "Contract Code" or "Contract Title" or "Primary Contact" under the "Basic" tab

Home Contracts Search			
<b>Q</b> Find <b><i>C</i>lear  Save <b>C</b>Open</b>	+ New 🛓 Export 🛄 Reports	Columns	
Basic Advanced Results			Saved Search
Contract Code	Contract Type	Current	Contract Status
900553 OR	Please Select	✓ Only Current	Closed - Fully Exect Closed - Not Progr
Contract Title CRA to age analysis			In Negotiation
Primary Contact OR			
Primary Org. Unit			
Committee			

2) Click "Find" Button or Click "Results" tab to see the search result

Home Contracts Search				
🔍 Find 🥒 Clear 🖺 Save 🖉 Open	🕈 New 🛃 Export	LIII Reports Co	lumns	
Basic Advanced Results				Saved Search
Contract Code	Contract Type		Current	Contract Status
900553	Please Select	~	Only Current	Closed - Full
Contract Title				In Negotiation
Primary Contact				
Primary Org. Unit				
Committee				

#### Result: the contract record is shown

🖨 Home	A Home Contracts Search								
<b>Q</b> Find	🥖 Clear	🖺 Save	CPen	<b>♦</b> New	📥 Export	lill Reports	Columns		
Basic	Basic Advanced Results Saved Search								
	Contract Code 1 Lead UniSA Investigator Title Al							Allocation C	
900553 Miss Vicky Liao Demo Purpose - CRA to age analysis with Monash U									

3) Click the arrow above to open the contract record

#### Step 3: Update the information

• Update relevant information such as Security type, Contract status, Contract type, and Governing Law and Jurisdiction.

For example,

- 1) Update the "Contract Security type" to the appropriate level
- Update the "Contract Status" either Closed Fully Executed if the contract is complete or, Closed – Not proceeded if the contract is not proceed
- 3) Select the proper "Contract Type", if you cannot find the contract type, please contact the Research Contracts Team at <u>research.contracts@unisa.edu.au</u>
- 4) Select the proper Governing Law and Jurisdiction

Home Contracts Search	Contracts		
🖺 Save 🕂 New 🔇 Previous	s 📏 Next		
Contract Code 900553		Current? Yes	Allocation Code (RO Use only)
Contract Security Type *	Contract Status *	Contract Type *	Governing Law and Jurisdiction *
General 🗸	Closed - Fully Executed 🔹 🗸	Collaborative Service Agree 💙	South Australia 🔹 🗸
Title *			
Demo Purpose - CRA to age anal	ysis with Monash University		
Lead UniSA Investigator	Primary Org. Unit		
Miss Vicky Liao	Research Office		
Funding Awarded/Notified Date	Contract Start Date	Contract End Date	
17/04/2024			
Legal Review Required?			
Financial Value (eg. \$50000USD or -\$	50000USD, a positive value indicates	in-coming funding while a negative va	lue indicates out-going funding)
Comments			

## Step 4: Enter the Contract Start Date and Contract End Date

希 Home 👌 Contracts Search 🔪	Contracts		
🖺 Save 🕂 New 🔇 Previou	is 💙 Next		
Contract Code		Current?	Allocation Code (RO Use only)
900553		Yes	
Contract Security Type *	Contract Status *	Contract Type *	Governing Law and Jurisdiction *
General 🗸	Closed - Fully Executed 🗸 🗸	Collaborative Service Agree 🗸	South Australia 🗸 🗸
Title *			
Demo Purpose - CRA to age ana	lysis with Monash University		
Lead UniSA Investigator	Primary Org. Unit		
Miss Vicky Liao	Research Office		
Funding Awarded/Notified Date	Contract Start Date	Contract End Date	
17/04/2024	01/05/2024	31/12/2025	
Legal Review Required?	LMID		
Yes			
Financial Value (eg. \$50000USD or -	\$50000USD, a positive value indicates	in-coming funding while a negative va	lue indicates out-going funding)
_	·		

#### • Enter the contract start date and the contract end date

Step 5: Enter Financial Value if Associated with a Financial Value

Note: A positive figure indicates the funding in the contract is coming into the university while a negative value indicates the funding is going out from the university, please strictly comply with the format in the description, do not put any space in between

Yes	
Financial Value (eg. \$50	000USD or -\$50000USD, a positive value indicates in-coming funding while a negative value indicates out-going funding)
\$50000USD	
Comments	

#### Step 6: Upload the Fully Executed Contract

1) Under the "Documents" tab, click "Add" at the far right.

Pe	ersonnel	Org. Units	Partner Organisation	Documents	Linked Projects	Linked Cont	acts Notes					
										Add	Delete	Export
		Docur	nent type			1 Name			Document Path			
<u> </u>							No	Itoms				

#### 2) Select or drop the fully executed contract using the "Document" field

Document	
No file	×
Select a file or Drop a file here	

#### 3) Click "Save"

Home Contracts Search Contracts: 900553 -	Demo Purpose - CRA to age analysis with Monash Univ	ersity Documents	
🖺 Save 🕂 New			
Saved successfully.			
Document type *	Doc. Category	Restricted Access?	
Soft copy 🗸	Not Specified 🗸	No	
Document			
UniSA-CPCA CRA 112309 S	odf	×	
Name *			
UniSA-CPCA_CRA_112309_S .pdf			
Description			
Comments			
Document type	1 Name	Document Path	

For further information or to update this document contact: Research Office Research Systems Team at Research.Information@unisa.edu.au 4) Click the breadcrumb trail (the part that starts with Contract:900553) to return to the previous page

#### Result: The Document record has been listed under the Documents tab

P	ersonnel	Org. L	Jnits Partner Organisation	Documents	Linked Projects	Link	ed Contracts	Notes						
													Add	D
			Document type				Name				Document Path			
		C	Soft copy				UniSA-CPCA_0	CRA_112309	_S	pdf	UniSA-CPCA_CRA_1	12309_S	J	pdf

Note: There should be only one contract associated with one contract record, however, you can upload other relevant document such as email correspondence by repeating this step.

#### Step 7: Enter Partner Organisation when There is No Linked Project

Note: If there is no existing linked project, the organisation details need to be entered in Partner Organisation tab which can be found by searching the name of organisation in the search field or by ABN. If there is an existing Linked Project, this information is readily available in the Linked Projects.

1) At the far right under the "Partner Organisations" tab, click "Add".

Personnel Org. Units Partner Organisation	Documents Linked Projects Linked Contracts Notes		
			Add Delete Export
Order	† Ext. Org. Code	Org.Name	
	No Items		

2) Use the "Ext.Org. Code" to search the organisation that is listed on the contract by clicking the adjacent arrow.

ResearchMaster	Home Contracts Search Contracts: 9005	53 - Demo Purpose	- CRA to age analysis wil	th Monash University	Organisations
🖺 Save 🕂 New					
Ext. Org. Code *			~	Order 1	
Role of Org.	Relationship Type		_	Primary Org.	
Not Specified	<ul> <li>✓ Not Specified</li> </ul>		~	No	
Date Involved From	Date Involved To				
Comments					
Order	t	Ext. Org. Code			

3) Change the "Search On" dropdown list to **Organisation Name** and enter part of or the whole organisation name

Note: you can search on the ABN of the organisation by choosing "ABN" in the "Search On" dropdown list

Ext. Org. Code *	Order
	♥] 1
Area Search On Ope	erator Value hcludes Value Channel 7 Children Search Clear
Code	Title
0001	Australian Catholic University Limited
0002	Avondale University College Ltd
0003	Charles Sturt University
0004	Southern Cross University
0005	Macquarie University
Page Size 5 10 25	Page 1 of 2039 (10191 items) 1 2 3 4 5 2039

4) Click "Search"

					✔ 1
	Area	Search On O	perator	Value	
×	Including Organisations	<ul> <li>✓ Organisation </li> </ul>	Includes 🗸	Channel 7 Children	
÷					Search
Cod	le		Title		
СНА	CHANNEL7 Channel 7 Children's Research Foundation of South Australia Inc			f South Australia Inc	
Page	Size 5 10 25				Page 1 of 1 (1 items) 1

## Scenario A: the organisation has already existed in the system

Action: Click to select the organisation

### Scenario B: If the organisation is not found

Action:

1) Search on "Organisation Name" with "Organisation Not Found Placeholder"

Ext. Org. Code * Area Search On Including Organisations V Organisation	Order
Code	Search Clear
NFP	Organisation Not Found Placeholder
<ol> <li>Click to select the "Organisation</li> <li>Enter the name of the organisa (international) in the comment</li> </ol>	n Not Found Placeholder" tion and ABN (if domestic company) OR DUNS s field.
Ext. Org. Code *	Ext. Org. Code *   X NFP - Organisation Not Found Placeholder  Role of Org.  Not Specified  Date Involved From  Comments  UniveEsity of Freiburg DUNS:322984238
<ul> <li>4) Email Research Systems Team a organisation</li> <li>Set up this organisation for</li> <li>To ORIS-Research Informat</li> <li>Hi RIS,</li> <li>Please set up this organisation for Condustralian Food Company</li> <li>ABN: 23 637 146 430</li> </ul>	OR at Research.Information@unisa.edu.au to set up the new or Contract: 900555 ion

## Scenario C: If more than 5 partner organisations involved

Action:

1) Search on "Organisation Name" with "Multi-Parties Placeholder"

		♥    4
Area Search On Operator Va	iue multi r	Darties
	nun-p	Jailes
		Search Clear
e Title		
Multi-Parties Pla	cehold	ler
2) Click to Select the "Multi-Parties Placeholder"		
B) Enter the name of the organisation and ABN (if dor	nest	tic company) OR DUNS
(international) in the comments field.		
.t. Org. Code *		
× MIP - Multi-Parties Placeholder		
ble of Org.		Relationship Type
Not Specified	~	Not Specified
ate Involved From		Date Involved To
omments		
A		
1. Channel 7 Children's Research Foundation of South Australi	a Inc	:
ABN: 23 637 146 431		
2. Australian Communities Foundation Limited		
ABN: 89 834 663 369		
Fourier International Pte Ltd		
DUNS:659505295		
4. University of Freiburg		
DUNS:322984238		
5. MINEX CRC		
ADIN, 00 020 000 915 6. The Field Naturalist Society of South Australia		
6. The Held Naturalist Society of South Australia		
APNI: 20 170 220 260		
ABN: 30 179 339 360		

Set up this organisation for Contract: 900555	]
To ORIS-Research Information	
Hi RIS,	
Please set up this organisation for Contract: 900555	
1. Channel 7 Children's Research Foundation of South Australia Inc	
ABN: 23 637 146 431	
2. Australian Communities Foundation Limited	
ABN: 89 834 663 369	
3. Fourier International Pte Ltd	
DUNS:659505295	
4. University of Freiburg	
DUNS:322984238	
5. MinEx CRC	
ABN: 66 625 533 913	
6. The Field Naturalist Society of South Australia	
ABN: 30 179 339 360	

# Quick Reference on Contract Page

Field Label	Description			
Title	The name of the contract, or the name of the project if it is related to an			
	existing research project/an Expression of Interest form			
Lead UniSA Investigator	Lead Researcher listed on the contract			
Primary Org. Unit	The org. unit of the Lead Researcher			
Contract Awarded/Notified	It is mandatory when the contract is associated with a grant. The date is			
Date	either when the contract was awarded or notified. If the award date is not			
	known, enter the date when the notification of contract awarded was			
	received.			
Linked Project	The research project that is linked to the contract			
Allocation Code	This field is used to enter the allocation code of the staff member who are			
	working on the contract, so far it is only used by the research office, but			
	this field is useful when you are creating a contract record on behalf of			
	another staff member who are working on the contract, you wish to record			
	this staff member. if you wish to use this field, please contact the Research			
	Systems Team at research.information@unisa.edu.au to register an			
	allocation code			
Contract Security Type	Access level of the Contract			
	This field is used to assign access to the contract records.			
	The available options:			
	General - only people assigned with General access will be able to			
	view this record.			
	High Sensitive – If selected, only people has been granted with this			
	level of access will be able to view the contract record.			
Contract Status	Status of the contract			
	The available options:			
	Closed – Fully Executed - If the contract is complete			
	Closed – Not Progressed - If the contract is not going ahead			
Construct True o	In Negotiation (by default)  The time of the contrast			
Contract Type	The cyclickle entires			
	The available options:			
	Not specified			
	Advice only     Callabaration December Associated			
	Collaborative Research Agreement			
	Collaborative Service Agreement			
	Confidentiality Agreement/Non-disclosure Agreement			
	Data Access/Transfer/Sharing Agreement			
	• Deed			
	Funding/Grant Agreement			
	HDR Scholarship Agreement			
	• MIA			
	Multi-Institutional Agreement			
	Novation Agreement			
	Project Agreement			
	Research Services Agreement			
	Tender			

	Termination of Agreement
	Variation Agreement
Governing Law and Jurisdiction	<ul> <li>If the preferred contract type is not available, please contact the Research Contracts Team at research.contracts@unisa.edu.au</li> <li>this field stipulates the applicable law for this contract, defaulting to South Australian law. However, alternative options are as following: <ul> <li>"Other Domestic" indicates Australian states or territories other than South Australia</li> <li>"International" indicates the international law</li> <li>"Silent" indicates that the contract does not explicitly mention a governing law</li> </ul> </li> </ul>
Contract Start Date	Enter the start date listed in the contract
Contract End Date	Enter the end date listed in the contract
Financial Value	If there is financial value in the contract, enter the financial value, noting a positive value indicates funding that is coming into the university while a negative value indicates funding going out of the university. Please strictly comply with the format in the description, not putting any space in between
Comments	Any additional information not entered anywhere else